

<i>R S million - Consolidated</i>	Q3'19	Q2'19	Q3'18	QoQ	YoY	9M19	YoY
<i>Steel Sales Volume (000 t)</i>	1.033	1.059	1.107	-2%	-7%	3.095	-2%
<i>Iron Ore Sales Volume (000 t)</i>	2.453	1.772	1.768	38%	39%	6.121	23%
<i>Net revenue</i>	3.850	3.694	3.862	4%	0%	11.076	7%
<i>COGS</i>	(3:374)	(3.088)	-3.217	9%	5%	-9.498	12%
<i>Gross Profit (Loss)</i>	476	606	644	-22%	-26%	1.578	-14%
<i>Net Income (Loss)</i>	(139)	171	289	-	-	109	-75%
<i>EBITDA (CVM Instruction 527)</i>	453	570	686	-21%	-34%	1.497	-17%